

Law Firm Name: _____

1. What is the average annual number of real estate transactions handled by the law firm?
 Residential _____ Commercial _____
2. What is the average size/value of the transactions indicated above?
 Residential _____ Commercial _____
3. Indicate the number of title searches completed on behalf of the law firm over the past 12 months:
 By lawyers/employees of the law firm _____ By outside sources/entities _____
4. Indicate the total number of title opinions issued over the past 12 months:
 Residential _____ Commercial _____
5. In the past 3 years, has any real estate transaction exceeded \$5 million? Yes No
If yes, please provide the dollar value: \$ _____
6. How many of the commercial real estate transactions indicated above relate to syndications, master limited partnerships or real estate investment trusts (REITs)? _____ None
If any, please describe the transaction(s). _____
7. When the law firm represents a lender in a real estate transaction, does the law firm require the borrower(s) to sign an acknowledgment form specifying that the law firm does not represent the borrower? Yes No
8. Does at least one lawyer in the law firm attend all real estate closings in which the law firm is representing a party in the transaction? Yes No
9. Does any member of the law firm act as an Escrow Agent? Yes No
10. Does the law firm or any member of the law firm have an interest in a Title Agency? Yes No
If yes, please provide proof of coverage.
11. Are you seeking Title Agency coverage? Yes No
If yes, the Title Agency must be 100% owned by the firm to qualify and you must complete the Title Agency Supplement.

For residents of all states except CO: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto or knowingly helps with intent to defraud, commits a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties.

Colorado: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Professional liability insurance offered through Attorney Shield is underwritten by Professional Solutions Insurance Company (doing business in California as PSIC Insurance Company).

Signature/Title of Law Firm Representative

Date

Soliciting Agent

Agency Name