

## LAWYERS PROFESSIONAL LIABILITY PREMIUM INDICATION WORKSHEET

Firm Name \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Firm Information:** Establish Date: \_\_\_\_\_ Is this a full time Private Practice? Y \_\_\_ N \_\_\_  
 # of Attorneys: \_\_\_\_\_ # of "Of Counsel": \_\_\_\_\_ # of hours per week for each OC: \_\_\_\_\_

# of years with Applicant # of attorneys(excl. OCs)

5+ years \_\_\_\_\_  
 4 years \_\_\_\_\_  
 3 years \_\_\_\_\_  
 2 years \_\_\_\_\_  
 1 year \_\_\_\_\_

**Internal Contols:** Does the firm maintain two or more docket control systems? Y \_\_\_ N \_\_\_ Is one or more computerized? Y \_\_\_ N \_\_\_. Does firm maintain a conflict of interest system check? Y \_\_\_ N \_\_\_  
 Does the firm regularly use engagement, disengagement and non engagement letters? Y \_\_\_ N \_\_\_

**Current Insurance Information:**

Carrier \_\_\_\_\_ Limits \_\_\_\_\_ Deductible \_\_\_\_\_ Premium \_\_\_\_\_  
 Effective Date \_\_\_\_\_ Retroactive date (if any) \_\_\_\_\_ # of years insured \_\_\_\_\_

**Claim History**

Are you aware of any claims against you or your firm or any incidents that could result in a claim against you or your firm within the past five years? Y \_\_\_ N \_\_\_ If "YES", how many? \_\_\_\_\_ Please provide specific details of each, including a description of the allegations, current reserve and/or indemnity paid, expenses paid, etc.

Has any member of the applicant firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court administrative agency or regulatory body? Y \_\_\_ N \_\_\_ If "YES", please provide details.

**Area of Practice Percentages** (percentages must total 100%)

Administration _____%	Domestic Relations/Family _____%	Public Utilities _____%
Admiralty/Maritime _____%	Employee Benefits _____%	Real Estate/Commercial _____%
Antitrust/Trade Regulation _____%	Entertainment/Sports _____%	Real Estate/Residential _____%
Arbitration/Mediation _____%	Environmental _____%	School Law _____%
Banking/Financial Institutions _____%	Estates/Probate/Wills/Trusts _____%	Securities _____%
Bankruptcy _____%	Foreign/International _____%	Social Security/Elder Law _____%
BI/PI Defense _____%	Healthcare _____%	Tax/Corporate _____%
BI/PI Plaintiff * _____%	Insurance _____%	Tax/Individual _____%
Civil Rights/Discrimination _____%	Investments/Money Mgmt _____%	Water Rights _____%
Collection/Repossession _____%	Labor Law/Management _____%	Work Comp/Defense _____%
Communication/FCC _____%	Labor Law/Union _____%	Work Comp/Plaintiff _____%
Copyright/Trademark _____%	Mergers & Acquisitions _____%	Other (describe):
Corporate-Formation _____%	Municipal _____%	_____ %
Corporate-General _____%	Oil/Gas/Minerals _____%	_____ %
Criminal _____%	Patent _____%	TOTAL: 100%

